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**OUR NORDIC
GROUP**

Our Nordic Group

Whether you are, or your client is, an international company focussing on the region or a Nordic company looking to expand globally, we can help.

We have established a reputation for advising clients on a variety of matters involving Denmark, Finland, Iceland, Norway and Sweden over a number of years.

This has involved developing close relationships with leading Nordic counsel and working collaboratively with them. We combine our transactional expertise with an appreciation of local deal practice and expectations, to ensure our clients' goals are met.

Our Nordic Group comprises lawyers from across our international network and from across a wide range of specialisms, enabling us to advise clients on the full spectrum of legal matters. These include large M&A matters, cross-border disputes and arbitrations, capital markets transactions, financings and transactions in the energy & natural resources and real estate sectors.

"THEY ARE TOP
OF THE GAME"
CHAMBERS GLOBAL 2019

Co-heads of our Nordic Group



Alex Kay
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Alex is a corporate partner specialising in cross-border public and private M&A. Alex is head of our financial institutions practice and also has extensive experience of M&A in sectors such as consumer and real estate.



Andrew Cannon
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Dispute Resolution
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Andrew is a disputes partner, and is global co-head of our public international law practice and deputy co-head of our global international arbitration practice. He has broad experience advising corporate clients, state-owned entities and governments across a range of industry sectors, including energy/power, mining, financial services and TMT.



Robert Moore
Partner, London
Corporate/M&A
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Bob is a corporate partner and advises on a wide range of general corporate, corporate finance and mergers and acquisition transactions. Also a member of our healthcare and aviation teams, his experience includes both recommended and hostile public company takeovers, private company acquisitions and disposals, including joint ventures.

Credentials

Corporate and M&A

- **Mitsui & Co., Ltd.** in relation to the acquisition of a 25% interest in Hexagon Composites ASA, a Norwegian company listed on the Oslo Stock Exchange, engaged in the production of lightweight composite cylinders
- **Sumitomo Corporation** on its acquisitions of European parking operator Q-Park's businesses in Sweden, Norway and Finland and a stake in Sekal, a software technology company based in Norway offering real time dynamic analytics and automated drilling process control for the oil and gas industry
- **Orange Group** on its acquisition of Basefarm Holding AS (a leading European player in cloud-based infrastructure and services, as well as the management of critical applications and data analysis from private equity investment firm Abry Partners II, LLC). This acquisition cements Orange Business Services' leading position in the cloud computing services market in France and a significant player in Europe
- **Elementis** on its acquisition of Mondo Minerals Holding B.V. and related rights issue
- **Obton A/S** in relation to the acquisition of Coruscant SA (operator of 19 solar projects in France)
- **AGCO Corporation** on its acquisition of Cimbría Holdings Limited, one of the world's leading suppliers within grain handling and seed processing technology headquartered in Thisted, Denmark
- **Telecom Holding** on the contribution of its subsidiary Norilsk Telecom into a JV between Dreyfuss and Capman
- **Regeneris plc** on the acquisition of Finland-based data-erasure specialist Blancco Oy Ltd, a world leader in data erasure services
- **Ernst & Young (administrators to Nortel)** on over US\$5 billion worth of disposals, including in Finland and Sweden
- **Klarna AB** on the acquisition of payment service provider Sofort AG and on its acquisition of Billpay, a German payment services business, from Wonga Group Limited
- **Logica CMG** on the takeover of WM-data
- **British American Tobacco** on the acquisition of Skandinavisk Tobakskompagni's cigarette business company Scandza from Lindsay Goldberg

Dispute Resolution

- a **Swedish insurance broker** on the defence of complex multi-party proceedings in Denmark and on associated insurance coverage disputes
- a **major Swedish telecommunications company** in a London-seat arbitration arising out of a joint venture contract for the purchase and development of telecommunications companies in the Baltic States
- a **Norwegian aeronautical manufacturer** in an ICC arbitration against a French aeronautical manufacturer in a dispute valued at US\$260m relating to long term development, manufacture and supply agreements
- a **Danish shipping corporation** in a share sale dispute with an Indian shipping company, leading to arbitration in Singapore
- a **US IT company** in relation to a Finland Chamber of Commerce arbitration concerning an IT roll-out for a Finnish company in the energy trading sector

Credentials

- a **global financial services company** in its defence of four claims totalling approximately US\$30 million brought in Iceland by the failed Icelandic banks Kaupthing, Glitnir and Landsbanki
- **Single Buoy Moorings** in English Commercial Court proceedings in connection with a major Contractors All Risk insurance claim concerning the Yme field in the Norwegian North Sea
- a **major investment bank** in connection with threatened proceedings related to the IPO of a Nordic company for which our client acted as Global Co-ordinator, Bookrunner and Underwriter
- a **group of 23 lenders** on a US\$5 billion reserve-based lending facility for Lundin Petroleum relating to assets in five jurisdictions including Norway
- **BNP Paribas, DNB, SEB and Nordea** as mandated lead arrangers on a US\$3billion Reserve-Based Lending (RBL) Facility for Det Norske Oljeselskap ASA, to finance its acquisition of Marathon Oil Norway

Real Estate

- a **Sovereign Wealth Fund** on the proposed acquisition of a 25% interest in the Crown Estate's Regent Street portfolio
- a **Sovereign Wealth Fund** on its acquisition of an interest in the Pollen Estate from the Church Commissioners for England
- **Vestas Wind Systems A/S** on the turbine supply and installation contract, the service and availability contract, payment security and a complex direct agreement in connection with a wind project off the coast of Thanet, UK
- **Copenhagen Infrastructure Partners (CIP)** on its investment in the acquisition and development of several biomass-fired power plants
- **Mitsubishi Heavy Industries** on the tender for the construction of the fourth nuclear unit at Olkiluoto, Finland
- **Amundi Immobilier** on its acquisition of a pan-European office building portfolio consisting of 17 properties located in France, Germany, UK, Netherlands, Austria and Finland for approximately €1 billion from Union Investment Real Estate

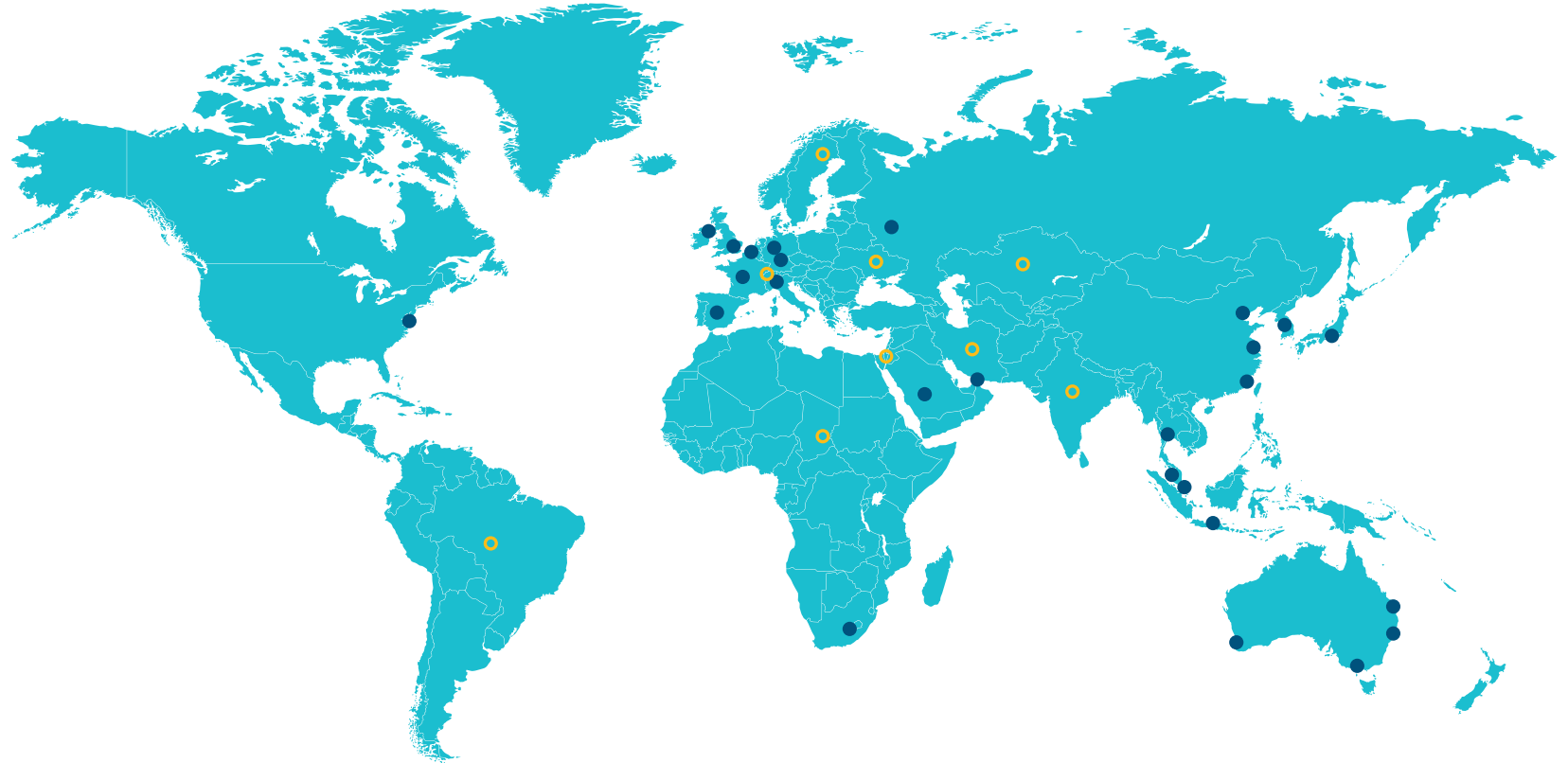
Capital Markets and Banking

- Placement Agents, **DNB Markets and Roth Capital Partners**, in two share placings (Rule 144A) to fund clinical trials for Oslo, Norway-listed **Targovax ASA** a clinical stage biotechnology company developing immune activators to target hard-to-treat solid tumours
- **DNB Bank** on the annual updates of its US\$10 billion MTN programme and its issues thereunder (acting for the Dealers/Managers)
- **DNB Boligkredit** on the update of its US\$12 billion US Covered Bond programme and its issue of US\$1 billion 3.25% Covered Bonds due 2023 thereunder (acting for the Issuer)
- **Barclays**, as arranger on the 2018 update and drawdowns under DNB's US medium term note programme
- **Ruukki Group** on its listing on the London Stock Exchange and its subsequent acquisition of Chromex Mining
- **ABN AMRO, BNP Paribas, DNB NOR Markets and Nordea** on Renewable Energy Corporation ASA's rights offering

Our international presence

We are one of the world's leading law firms. We advise many of the biggest and most ambitious organisations across all major regions of the globe. Our clients trust us with their most important transactions, disputes and projects because of our ability to cut through complexity and mitigate risk.

We help our clients thrive in the global economy by sharing our knowledge of the Nordic and global markets and by teaming with leading Nordic law firms with which we have close working relationships to provide multidisciplinary teams and integrated legal services from across our practices, sectors and international offices.



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* Associated office

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